

R17-F

Vanguard FTSE 250 UCITS ETF

UK mid cap equities. Passive tracker on FTSE 250 Index.



Über den Fonds

Daten zum May 30th 2026

The Vanguard Group is a US-based private investment firm founded in 1975 by John Bogle, and is best known for offering low cost, uncomplicated mutual fund and ETF solutions. It manages over US\$12tn worth of assets.

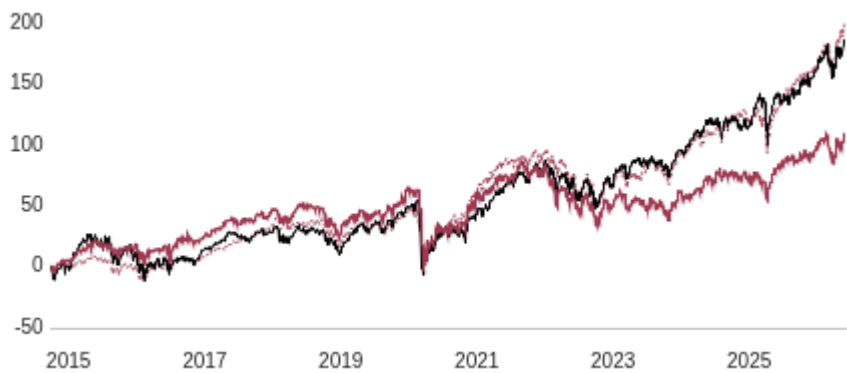
The **Vanguard FTSE 250 UCITS ETF** is a passive index solution that tracks the FTSE 250 Index using a full physical replication approach. The index is a free float-adjusted market cap index that tracks the 101-350th mid-cap companies listed on the London Stock Exchange. The ETF has ~250 holdings similar to the index.

Vanguard FTSE 250 UCITS ETF

Anlagestil	Factor-based
Anlageklasse	UK Equities - Mid Cap
Max. empfohlener Portfolioanteil	5%
ISIN	IE00BKX55Q28
Anteilklasse	Dis GBP
Ausschüttung	—
TER	0.10% p.a.

Wertentwicklung

Preisentwicklung – Maximaler Zeitraum



Bausteinrenditen

Vanguard FTSE 250 UCITS ETF

Ann. Rendite (3 J.):	11.42%
Ann. Rendite (5 J.):	3.68%
Ann. Rendite (10 J.):	5.93%
Ann. Standardabweichung (5 J.):	15.20%
This ETF represents passive exposure to the UK mid cap equities.	

Benchmark-Renditen

Vanguard Investment Series PLC - European Stock Index Fund

Ann. Rendite (3 J.):	14.43%
Ann. Rendite (5 J.):	10.20%
Ann. Rendite (10 J.):	8.95%
Ann. Standardabweichung (5 J.):	12.55%

FairHorizont-Benchmark-Renditen

Dimensional Funds PLC - World Equity Fund

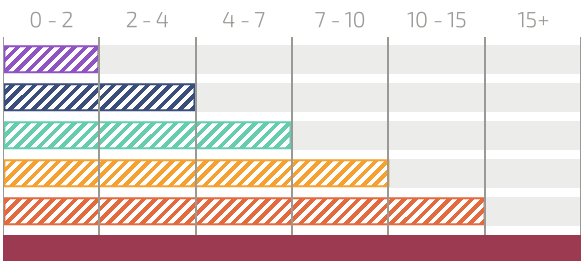
Ann. Rendite (3 J.):	20.42%
Ann. Rendite (5 J.):	9.89%
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	15.01%

[↗ Link zum Fonds-FairSheet](#)

The **Dimensional World Equity Fund** is our **FAIRHORIZON Red** reference benchmark solution that has primarily global developed equities for long-term global equity-like returns and volatility.

Das FairHorizont-Konzept

Anlagezeithorizont in Jahren



Erwartete Langfristrendite	2 - 4% p.a.
Erwartete Volatilität	3 - 5% p.a.

Warum wir diesen Fonds bevorzugen

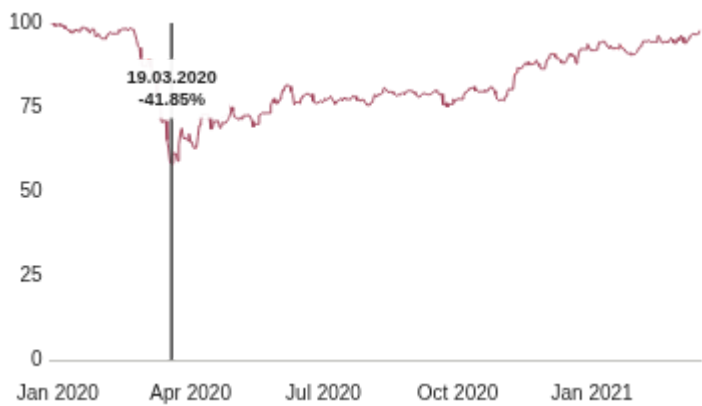
Relevance of strategy

This ETF represents passive exposure to the UK mid cap equities.

Liquidity

The ETF is listed on multiple Europe exchanges in various currencies.

Historischer maximaler Drawdown & Erholungszeit



Max. Drawdown (seit Auflage) -41.85%
Erholungsperiode 362 Tage

Diversifizierung



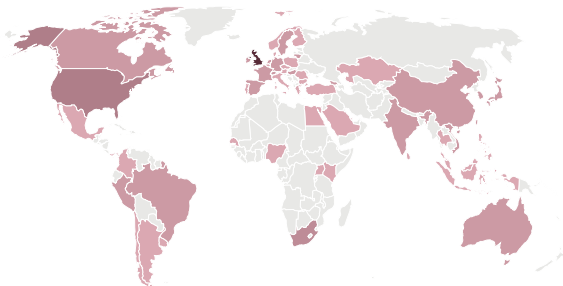
Top 10 Positionen

Balfour Beatty PLC	1.42%
Aberdeen Group PLC	1.33%
Investec PLC INVPLN Common	1.31%
Johnson Matthey PLC	1.17%
JPMorgan Global Growth & Incom	1.15%
Plus500 Ltd	1.08%
Drax Group PLC	1.06%
Man Group PLC/Jersey	1.04%
WPP PLC	1.02%
ITV PLC	1.02%



Sektoren

Financials	17.55%
Industrials	17.34%
Consumer Discretionary	10.86%
Real Estate	8.37%
Technology	7.58%
Consumer Staples	6.14%
Materials	5.91%
Communications	5.40%
Health Care	3.36%
Utilities	2.64%
Energy	2.48%
Others	12.38%



Geographie

United Kingdom	62.07%
U.S.A.	6.17%
South Africa	2.33%
Ireland	1.56%
Jersey	1.34%
Israel	1.10%
Japan	1.08%
Taiwan	1.00%
China	1.00%
Switzerland	0.94%
Germany	0.93%
Others	20.48%

Gefällt Ihnen dieser Fonds? Sprechen Sie mit uns!

Möchten Sie mehr über diese Investitionslösung oder über uns erfahren?



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MIT UNSEREM RESEARCH-TEAM SPRECHEN

