

B6-I

SPDR Bloomberg 3-7 Year U.S. Treasury Bond UCITS ETF

US short-medium maturity government bonds. Passive tracker on Bloomberg US 3-7 Year Treasury Bond Index. Highly concentrated due to nature of market segment.



Über den Fonds

Daten zum May 30th 2026

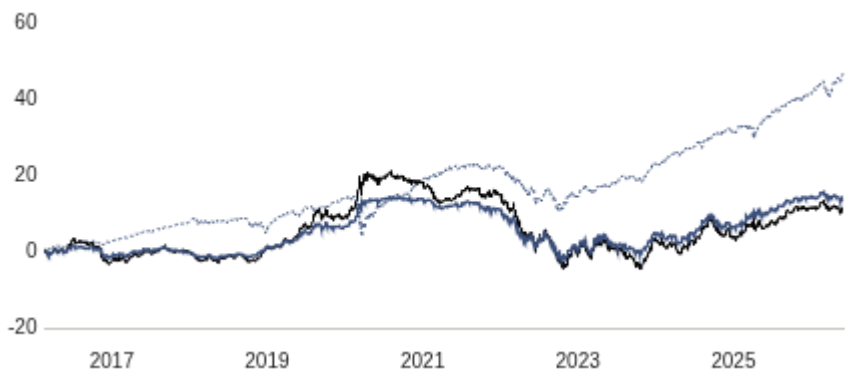
State Street Investment Management is the highly successful investment management arm of State Street, a US based global financial firm, and manages over US\$5tn worth of assets. It is best known for inventing the exchange-traded fund (ETF) vehicle with the introduction of the SPDR S&P 500 ETF in 1993.

The **SPDR Bloomberg 3-7 Year US Treasury Bond UCITS ETF** is a passive index solution that tracks the Bloomberg US 3-7 Year Treasury Bond Index using a representative/stratified sampling approach. The index includes USD fixed rate US treasury bonds with >=3 year and <7 year maturities. The ETF has a very low number of ~90 holdings similar to the index given the nature of the market segment.

SS SPDR Bloomberg 3-7 Year US Treasury Bond UCITS ETF	
Anlagestil	Index-based
Anlageklasse	US Government Bonds
Max. empfohlener Portfolioanteil	50%
ISIN	IE00BYSZ5R67
Anteilkategorie	Dis USD
Ausschüttung	—
TER	0.05% p.a.

Wertentwicklung

Preisentwicklung – Maximaler Zeitraum



Bausteinrenditen

SPDR Bloomberg 3-7 Year U.S. Treasury Bond UCITS ETF

Ann. Rendite (3 J.):	3.62%
Ann. Rendite (5 J.):	0.36%
Ann. Rendite (10 J.):	1.35%
Ann. Standardabweichung (5 J.):	4.58%

This ETF represents passive exposure to the short-mid maturity (3-7 year) US government bond market segment that appeal to investors who want to target a specific bond maturity range.

Benchmark-Renditen

SPDR Bloomberg U.S. Treasury Bond UCITS ETF

Ann. Rendite (3 J.):	2.85%
Ann. Rendite (5 J.):	-0.39%
Ann. Rendite (10 J.):	0.97%
Ann. Standardabweichung (5 J.):	5.43%

[↗ Link zum Fonds-FairSheet](#)

FairHorizont-Benchmark-Renditen

Dimensional Funds PLC - World Allocation 20/80 Fund

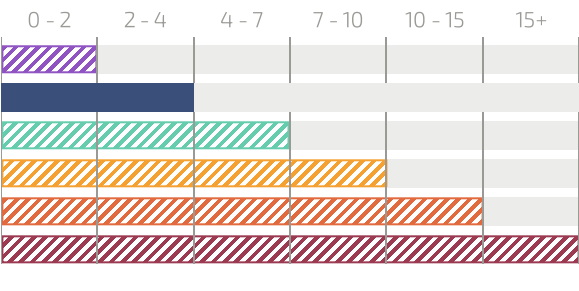
Ann. Rendite (3 J.):	7.83%
Ann. Rendite (5 J.):	3.72%
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	4.13%

[↗ Link zum Fonds-FairSheet](#)

The **Dimensional World Allocation 20/80 Fund** is our **FAIRHORIZON Blue** reference benchmark solution that has 20% global developed equities and 80% global investment grade short-to-medium maturity bonds for global high quality bonds-like returns and volatility.

Das FairHorizont-Konzept

Anlagezeithorizont in Jahren



Erwartete Langfristrendite	2 - 4% p.a.
Erwartete Volatilität	3 - 5% p.a.

Warum wir diesen Fonds bevorzugen

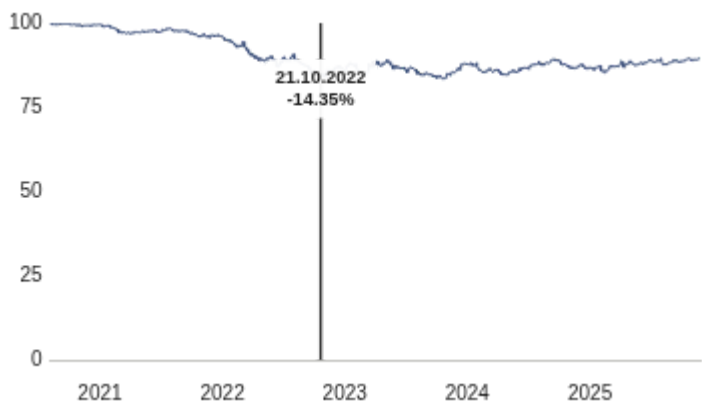
Relevance of strategy

This ETF represents passive exposure to the short-mid maturity (3-7 year) US government bond market segment that appeal to investors who want to target a specific bond maturity range.

Liquidity

The ETF is listed on multiple Europe exchanges in various currencies.

Historischer maximaler Drawdown & Erholungszeit



Max. Drawdown (seit Auflage) -14.35%
Erholungsperiode 1131 Tage

Diversifizierung



Bonitätsrating

Aa	92.09%
Others	7.91%



Sektoren

Treasury	99.85%
Others	0.15%



Geographie

U.S.A.	99.85%
Others	0.15%

Gefällt Ihnen dieser Fonds? Sprechen Sie mit uns!

Möchten Sie mehr über diese Investitionslösung oder über uns erfahren?

MIT UNSEREM RESEARCH-TEAM SPRECHEN



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