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SPDR Bloomberg 10+ Year U.S. Corporate Bond UCITS ETF

DAS FAMILY OFFICE

US medium-long maturity corporate bonds. Passive tracker on Bloomberg US !0+ Year Corporate Bond Index.

Über den Fonds

Daten zum May 30th 2026

State Street Investment Management is the highly successful investment management arm of State Street, a US based global financial firm, and manages over US$5tn worth of assets. It is best known for inventing the exchange-traded fund (ETF) vehicle with the introduction of the SPDR S&P 500 ETF in 1993.

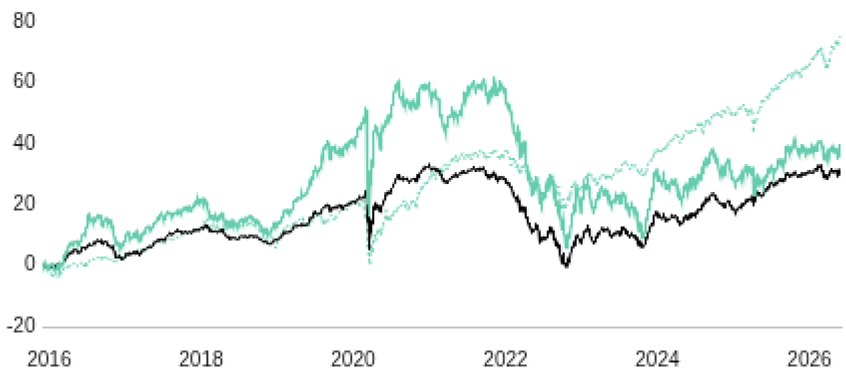
The **SPDR Bloomberg 10+ Year US Corporate Bond UCITS ETF** is a passive index solution that tracks the Bloomberg US 10+ Year Corporate Bond Index using a representative/stratified sampling approach. The index includes USD fixed rate investment grade corporate bonds issued primarily in US with >10 year maturities. The ETF has >1300 holdings vs index of >3000 holdings.

SS SPDR Bloomberg 10+ Year US Corporate Bond UCITS ETF

Anlagestil	Index-based
Anlageklasse	US Corporate Bonds
Max. empfohlener Portfolioanteil	20%
ISIN	IE00BZ0G8860
Anteilklasse	Dis USD
Ausschüttung	—
TER	0.12% p.a.

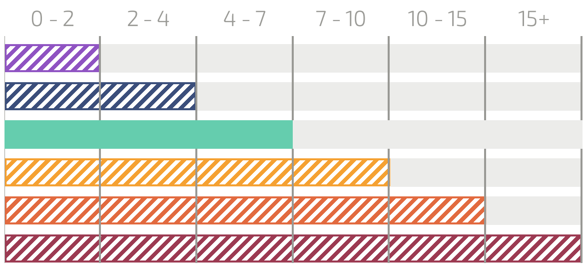
Wertentwicklung

Preisentwicklung – Maximaler Zeitraum



Das FairHorizont-Konzept

Anlagezeithorizont in Jahren



Erwartete Langfristrendite	2 - 4% p.a.
Erwartete Volatilität	3 - 5% p.a.

Bausteinrenditen

SPDR Bloomberg 10+ Year U.S. Corporate Bond UCITS ETF

Ann. Rendite (3 J.):	4.85%
Ann. Rendite (5 J.):	-1.54%
Ann. Rendite (10 J.):	2.63%
Ann. Standardabweichung (5 J.):	12.94%

This ETF represents passive exposure to the long maturity (>10 years) high quality USD corporate bond market segment that appeal to investors who want to target a specific bond maturity range.

Benchmark-Renditen

iShares Global Corp Bond UCITS ETF

Ann. Rendite (3 J.):	6.11%
Ann. Rendite (5 J.):	0.18%
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	7.96%

↗ Link zum Fonds-FairSheet

FairHorizont-Benchmark-Renditen

Dimensional Funds PLC - World Allocation 40/60 Fund

Ann. Rendite (3 J.):	10.95%
Ann. Rendite (5 J.):	5.20%
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	6.87%

↗ Link zum Fonds-FairSheet

The **Dimensional World Allocation 40/60 Fund** is our **FAIRHORIZON Green** reference benchmark solution that has 40% global developed equities and 60% global investment grade short-to-medium maturity bonds for global moderate risk bonds-like returns and volatility.

Warum wir diesen Fonds bevorzugen

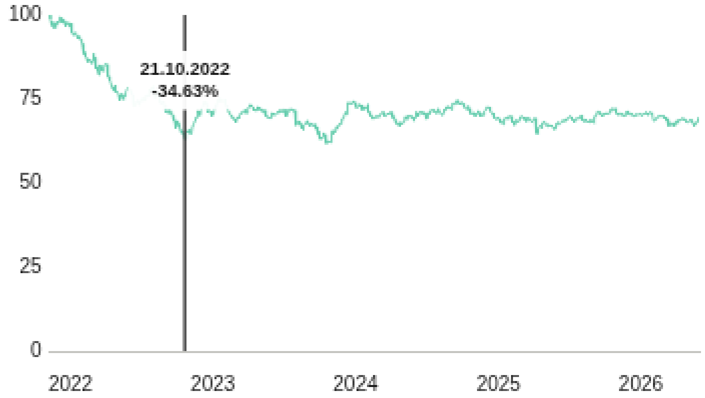
Relevance of strategy

This ETF represents passive exposure to the long maturity (>10 years) high quality USD corporate bond market segment that appeal to investors who want to target a specific bond maturity range.

Liquidity

The ETF is listed on multiple Europe exchanges in various currencies.

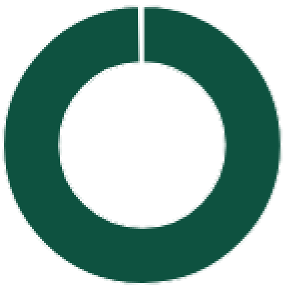
Historischer maximaler Drawdown & Erholungszeit



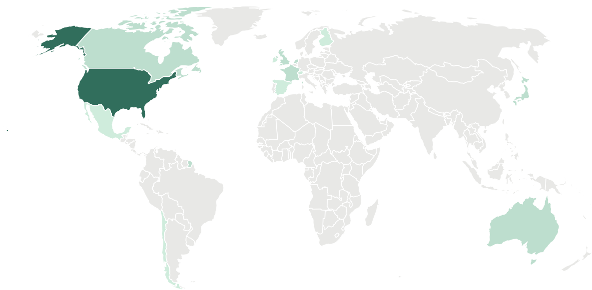
Max. Drawdown (seit Auflage)	-34.63%
Erholungsperiode	— (noch im Drawdown)

Diversifizierung

Bonitätsrating



Sektoren



Geographie

Aaa	3.04%
Aa	11.77%
A	44.42%
Baa	38.28%
Ba	1.32%
Others	1.17%

Corporate	99.72%
Others	0.28%

U.S.A.	91.28%
Canada	2.23%
United Kingdom	1.90%
Netherlands	0.74%
Singapore	0.61%
Australia	0.61%
Others	2.62%

Gefällt Ihnen dieser Fonds? Sprechen Sie mit uns!

Möchten Sie mehr über diese Investitionslösung oder über uns erfahren?

MIT UNSEREM RESEARCH-TEAM SPRECHEN

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