

SPDR Bloomberg 1-3 Year U.S. Treasury Bond UCITS ETF

US ultra short maturity (1-3y) government bonds. Passive tracker on Bloomberg U.S. 1-3 Year Treasury Bond Index.



Über den Fonds

State Street Investment Management is the highly successful investment management arm of State Street, a US based global financial firm, and manages over US\$5tn worth of assets. It is best known for inventing the exchange-traded fund (ETF) vehicle with the introduction of the SPDR S&P 500 ETF in 1993.

The **SPDR Bloomberg 1-3 Year U.S. Treasury Bond UCITS ETF** is a passive index solution that tracks the Bloomberg U.S. 1-3 Year Treasury Bond Index using a representative/stratified sampling approach. The index includes US government bonds with 1-3 years maturity but excludes state and local government series bonds (SLGs), treasury inflation-protected securities (TIPS), and separate trading of registered interest and principal securities (STRIPS). The ETF typically has ~100 holdings, similar to the index.

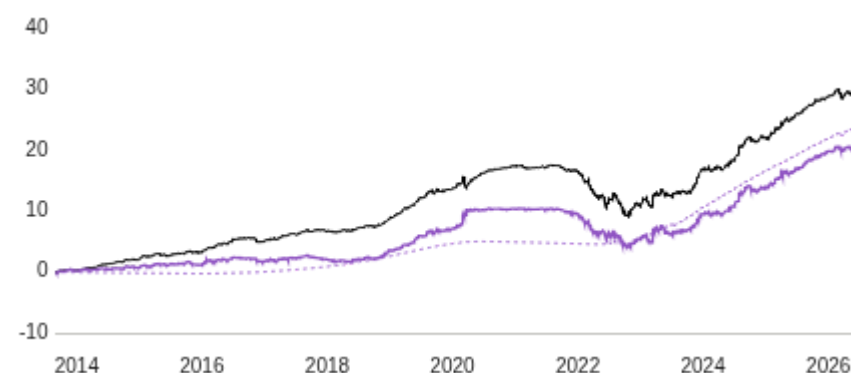
Daten zum May 30th 2026

SS SPDR Bloomberg 1-3 Year US Treasury Bond UCITS
ETF

Anlagestil	Index-based
Anlageklasse	<u>USD Short Maturity Bonds</u>
Max. empfohlener Portfolioanteil	100%
ISIN	IE00BC7GZJ81
Anteilklasse	Dis USD
Ausschüttung	—
TER	0.05% p.a.

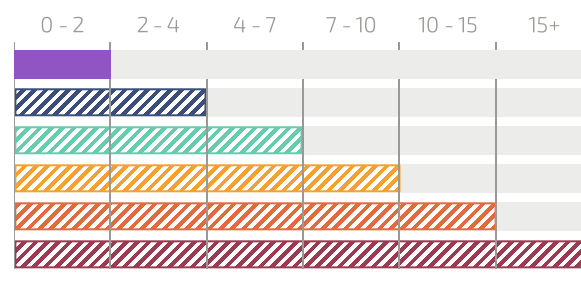
Wertentwicklung

Preisentwicklung – Maximaler Zeitraum



Das FairHorizont-Konzept

Anlagezeithorizont in Jahren



Erwartete Langfristrendite	2 - 4% p.a.
Erwartete Volatilität	3 - 5% p.a.

Bausteinrenditen	Benchmark-Renditen	FairHorizont-Benchmark-Renditen
SPDR Bloomberg 1-3 Year U.S. Treasury Bond UCITS ETF	Vanguard Investment Series PLC - Global Short Term Bond Index Fund	Dimensional Funds PLC - Global Ultra Short Fixed Income Fund
Ann. Rendite (3 J.): 4.16%	Ann. Rendite (3 J.): 4.74%	Ann. Rendite (3 J.): 4.83%
Ann. Rendite (5 J.): 1.78%	Ann. Rendite (5 J.): 2.05%	Ann. Rendite (5 J.): —
Ann. Rendite (10 J.): 1.70%	Ann. Rendite (10 J.): 2.19%	Ann. Rendite (10 J.): —
Ann. Standardabweichung (5 J.): 1.99%	Ann. Standardabweichung (5 J.): 2.59%	Ann. Standardabweichung (5 J.): —
This ETF represents passive high quality US government bond exposures of very short maturities to minimise interest rate risks while expecting lower returns over time.	↗ Link zum Fonds-FairSheet	↗ Link zum Fonds-FairSheet The Dimensional Global Ultra Short Fixed Income Fund is our FAIRHORIZON Purple reference benchmark solution that has high quality short maturity corporate bonds with money market-like returns and low volatility.

Warum wir diesen Fonds bevorzugen

Relevance of strategy

This ETF represents passive high quality US government bond exposures of very short maturities to minimise interest rate risks while expecting lower returns over time.

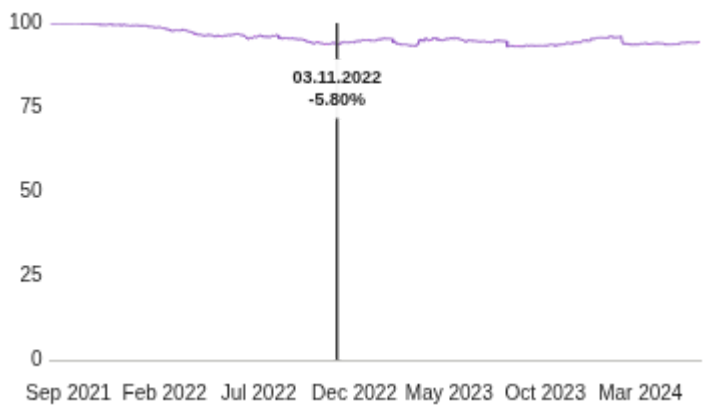
Liquidity

The ETF is listed on multiple Europe exchanges in various currencies.

Performance

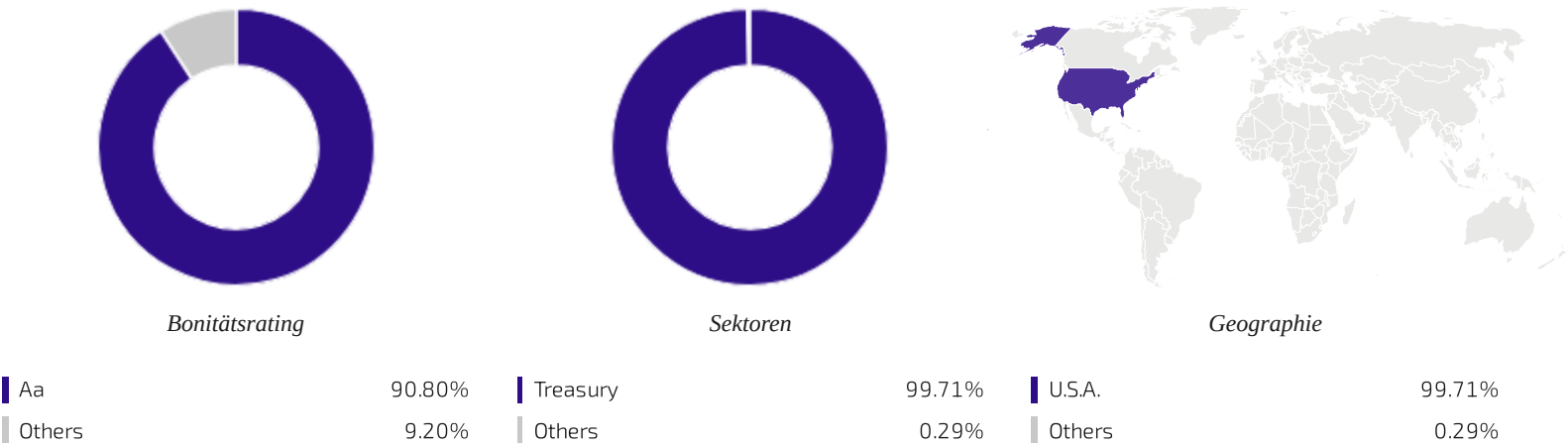
The ETF has a very low tracking error of ~0.05%.

Historischer maximaler Drawdown & Erholungszeit



Max. Drawdown (seit Auflage) -5.80%
Erholungsperiode 579 Tage

Diversifizierung



Gefällt Ihnen dieser Fonds? Sprechen Sie mit uns!

Möchten Sie mehr über diese Investitionslösung oder über uns erfahren?

MIT UNSEREM RESEARCH-TEAM SPRECHEN



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