

R58-A

Janus Henderson Horizon Global Smaller Companies Fund



Global developed market small cap growth-focused equities. Active diversified portfolio with bottom-up focused strategy.

Über den Fonds

Daten zum May 30th 2026

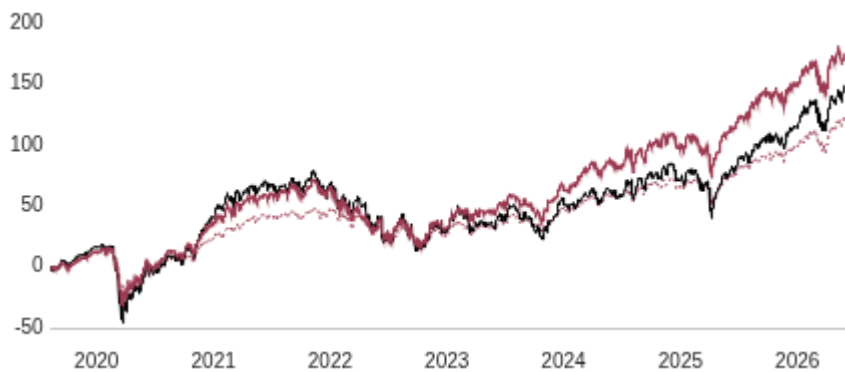
Janus Henderson Investors was formed in 2017 through a merger of Henderson Global Investors and Janus Capital Group. Janus Henderson manages over US\$480bn of assets in mainly long-only mutual funds and to a lesser extent alternatives solutions.

The **Janus Henderson Horizon Global Smaller Companies Fund** is an actively managed fund seeking to provide capital growth over the long term, by investing in small cap companies without any industry or country constraints. The fund aims to outperform the MSCI World Small Cap Index over any 5-year period. The fund runs a dispassionate screening approach to stock selection combined with qualitative fundamental research to identify good quality, but potentially undervalued stocks, driven by the belief that the level of real returns delivered depends on the initial price paid. The fund adopts a balanced style and regional exposure to reduce factor risk, allowing the strategy the potential to outperform in a variety of market conditions. The fund has a diversified portfolio of >100 holdings.

Janus Henderson Horizon Global Smaller Companies Fund	
Anlagestil	Actively managed
Anlageklasse	Global Equities - Small Cap
Max. empfohlener Portfolioanteil	30%
ISIN	LU1983261782
Anteilkasse	A Acc USD
Ausschüttung	Thes
TER	1.20% p.a.
Nachhaltigkeit (SFDR)	Article 8

Wertentwicklung

Preisentwicklung – Maximaler Zeitraum



Bausteinrenditen

Janus Henderson Horizon Global Smaller Companies Fund

Ann. Rendite (3 J.):	24.05%
Ann. Rendite (5 J.):	11.56%
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	17.54%
This fund represents active exposure to global developed small cap equities.	

Benchmark-Renditen

iShares MSCI World Small Cap UCITS ETF

Ann. Rendite (3 J.):	19.31%
Ann. Rendite (5 J.):	6.99%
Ann. Rendite (10 J.):	10.26%
Ann. Standardabweichung (5 J.):	17.26%

[↗ Link zum Fonds-FairSheet](#)

FairHorizont-Benchmark-Renditen

Dimensional Funds PLC - World Equity Fund

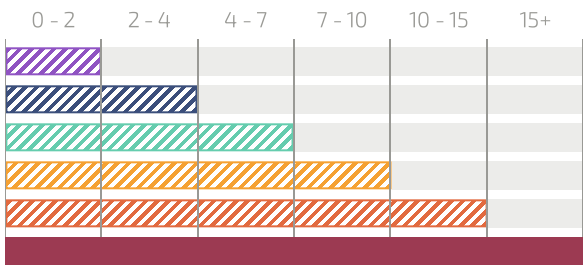
Ann. Rendite (3 J.):	20.42%
Ann. Rendite (5 J.):	9.89%
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	15.01%

[↗ Link zum Fonds-FairSheet](#)

The **Dimensional World Equity Fund** is our **FAIRHORIZON Red** reference benchmark solution that has primarily global developed equities for long-term global equity-like returns and volatility.

Das FairHorizont-Konzept

Anlagezeithorizont in Jahren



Erwartete Langfristrendite	2 - 4% p.a.
Erwartete Volatilität	3 - 5% p.a.

Warum wir diesen Fonds bevorzugen

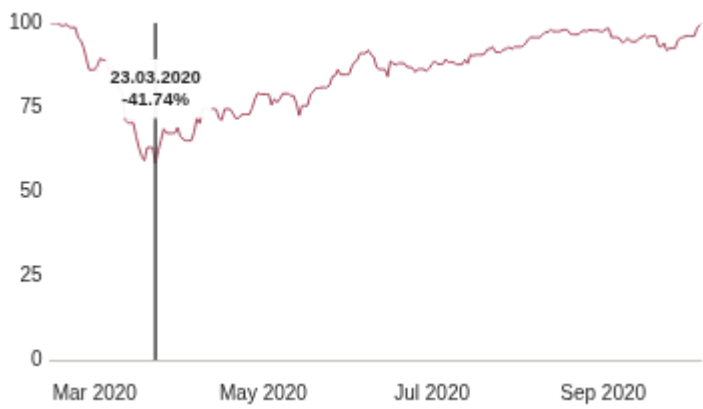
Relevance of strategy

This fund represents active exposure to global developed small cap equities.

Differentiated portfolio

The fund adopts a high conviction approach with a focus on quality companies that are potentially undervalued.

Historischer maximaler Drawdown & Erholungszeit



Max. Drawdown (seit Auflage)	-41.74%
Erholungsperiode	198 Tage

Diversifizierung



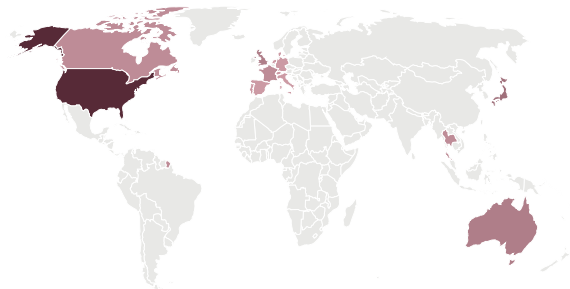
Top 10 Positionen

Comfort Systems USA Inc	3.62%
Powell Industries Inc	3.06%
Bel Fuse Inc Class B Common St	2.83%
Sterling Infrastructure Inc	2.49%
Fabrinet	2.42%
DPM Metals Inc	2.21%
Mueller Industries Inc	2.06%
Japan Petroleum Exploration Co	1.85%
Andersons Inc/The	1.81%
Blue Bird Corp	1.72%



Sektoren

Industrials	34.19%
Financials	13.05%
Technology	12.06%
Health Care	8.86%
Consumer Discretionary	6.76%
Materials	6.27%
Energy	5.98%
Communications	3.99%
Consumer Staples	3.34%
Real Estate	2.86%
Cash	1.78%
Others	0.87%



Geographie

U.S.A.	58.31%
Japan	13.35%
United Kingdom	6.43%
Australia	4.90%
Canada	4.02%
Thailand	2.42%
France	1.83%
Cash	1.78%
Switzerland	1.45%
Spain	1.16%
Denmark	1.06%
Others	3.29%

Gefällt Ihnen dieser Fonds? Sprechen Sie mit uns!

Möchten Sie mehr über diese Investitionslösung oder über uns erfahren?



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MIT UNSEREM RESEARCH-TEAM SPRECHEN

