

G1-I

iShares USD Treasury Bond 20+yr UCITS ETF



US long maturity government bonds. Passive tracker on ICE US Treasury 20+ Year Bond Index.
Highly concentrated due to nature of market segment.

Über den Fonds

Daten zum May 30th 2026

iShares is the market leader in the ETFs and passive index funds space, managing over US\$5tn of AUM through more than 1600 ETFs offered globally. iShares is a subsidiary of BlackRock, the largest asset manager globally.

The **iShares \$ Treasury Bond 20+yr UCITS ETF** is a passive index solution that tracks the ICE US Treasury 20+ Year Bond Index using a physical sampling approach. The index includes USD fixed rate US treasury bonds with >=20 year maturities. The ETF has a very low number of ~40 holdings similar to the index given the nature of the market segment.

iShares USD Treasury Bond 20+yr UCITS ETF

Anlagestil	Index-based
Anlageklasse	US Government Bonds
Max. empfohlener Portfolioanteil	20%
ISIN	IE00BSKRJZ44
Anteilklasse	Dis USD
Ausschüttung	—
TER	0.07% p.a.

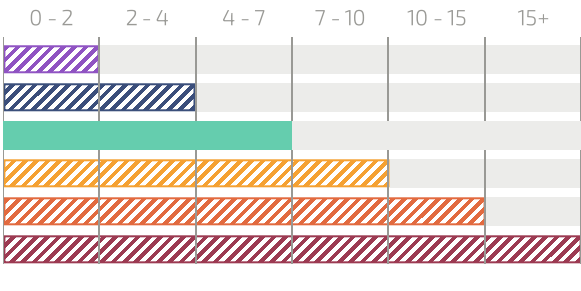
Wertentwicklung

Preisentwicklung – Maximaler Zeitraum



Das FairHorizont-Konzept

Anlagezeithorizont in Jahren



Erwartete Langfristrendite	2 - 4% p.a.
Erwartete Volatilität	3 - 5% p.a.

Bausteinrenditen

iShares USD Treasury Bond 20+yr UCITS ETF

Ann. Rendite (3 J.):	-1.59%
Ann. Rendite (5 J.):	-5.99%
Ann. Rendite (10 J.):	-1.32%
Ann. Standardabweichung (5 J.):	13.94%

This ETF represents passive exposure to the long maturity (>20 year) US government bond market segment that appeal to investors who want to target a specific bond maturity range.

Benchmark-Renditen

SPDR Bloomberg U.S. Treasury Bond UCITS ETF

Ann. Rendite (3 J.):	2.85%
Ann. Rendite (5 J.):	-0.39%
Ann. Rendite (10 J.):	0.97%
Ann. Standardabweichung (5 J.):	5.43%

[Link zum Fonds-FairSheet](#)

FairHorizont-Benchmark-Renditen

Dimensional Funds PLC - World Allocation 40/60 Fund

Ann. Rendite (3 J.):	10.95%
Ann. Rendite (5 J.):	5.20%
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	6.87%

[Link zum Fonds-FairSheet](#)

The **Dimensional World Allocation 40/60 Fund** is our **FAIRHORIZON Green** reference benchmark solution that has 40% global developed equities and 60% global investment grade short-to-medium maturity bonds for global moderate risk bonds-like returns and volatility.

Warum wir diesen Fonds bevorzugen

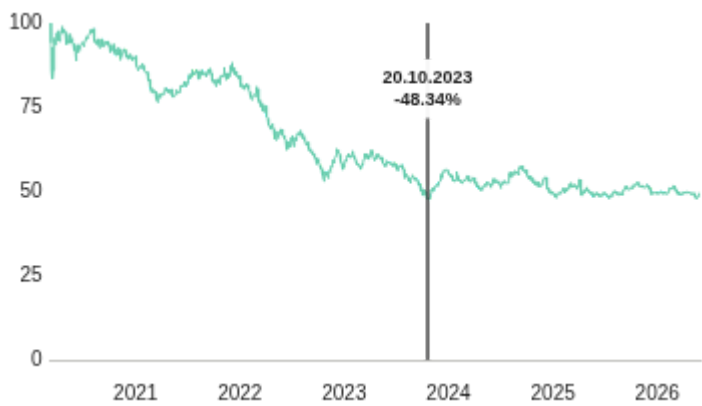
Relevance of strategy

This ETF represents passive exposure to the long maturity (>20 year) US government bond market segment that appeal to investors who want to target a specific bond maturity range.

Liquidity

The ETF is listed on multiple Europe exchanges in various currencies.

Historischer maximaler Drawdown & Erholungszeit



Max. Drawdown (seit Auflage) -48.34%
Erholungsperiode — (noch im Drawdown)

Diversifizierung



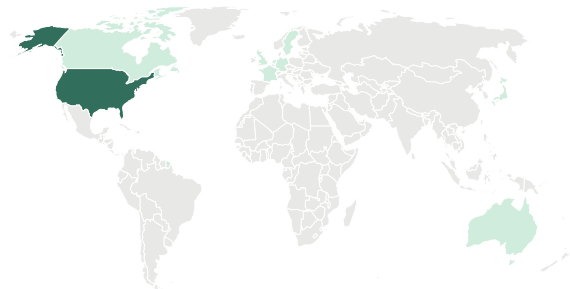
Bonitätsrating

Aa	95.84%
Others	4.16%



Sektoren

Treasury	98.93%
Others	1.07%



Geographie

U.S.A.	99.00%
Others	1.00%

Gefällt Ihnen dieser Fonds? Sprechen Sie mit uns!

Möchten Sie mehr über diese Investitionslösung oder über uns erfahren?

MIT UNSEREM RESEARCH-TEAM SPRECHEN



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