

R60-F

iShares Edge MSCI Europe Momentum Factor UCITS ETF



Europe large/mid cap equities with momentum factor filter. Passive tracker on MSCI Europe Momentum Index.

Über den Fonds

Daten zum May 30th 2026

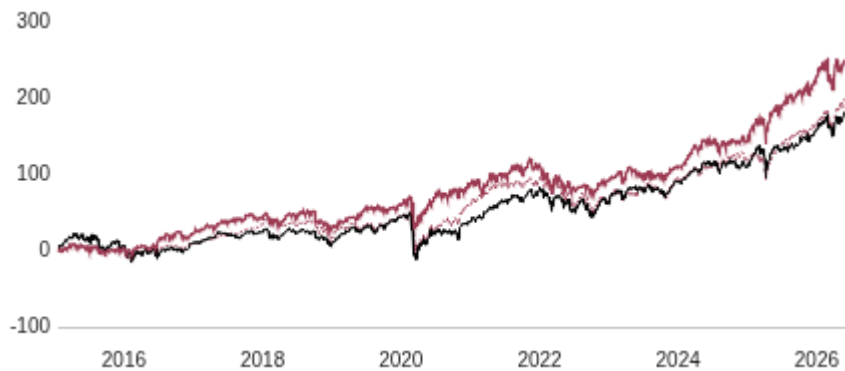
iShares is the market leader in the ETFs and passive index funds space, managing over US\$5tn of AUM through more than 1600 ETFs offered globally. iShares is a subsidiary of BlackRock, the largest asset manager globally.

The **iShares Edge MSCI Europe Momentum Factor UCITS ETF** is a passive index solution that tracks the MSCI Europe Momentum Index (EUR Net) using a physical optimised sampling approach. The index is a subset of MSCI Europe Index, a free float-adjusted market cap index that tracks large and mid caps across 15 developed European countries, with additional filter to emphasise stocks with high upward price momentum over the near term (6-12 month period), while maintaining reasonably high trading liquidity, investment capacity and moderate index turnover. The ETF has ~120 holdings similar to the index.

iShares Edge MSCI Europe Momentum Factor UCITS ETF	
Anlagestil	Factor-based
Anlageklasse	Europe Equities - Momentum
Max. empfohlener Portfolioanteil	30%
ISIN	IE00BQN1K786
Anteilkategorie	Acc GBP
Ausschüttung	Thes
TER	0.25% p.a.

Wertentwicklung

Preisentwicklung – Maximaler Zeitraum



Bausteinrenditen

iShares Edge MSCI Europe Momentum Factor UCITS ETF

Ann. Rendite (3 J.):	20.76%
Ann. Rendite (5 J.):	11.69%
Ann. Rendite (10 J.):	12.63%
Ann. Standardabweichung (5 J.):	11.89%

This ETF represents passive exposure to the Europe large/mid cap equities, with price momentum factor filter.

Benchmark-Renditen

Vanguard Investment Series PLC - European Stock Index Fund

Ann. Rendite (3 J.):	14.43%
Ann. Rendite (5 J.):	10.20%
Ann. Rendite (10 J.):	8.95%
Ann. Standardabweichung (5 J.):	12.55%

FairHorizont-Benchmark-Renditen

Dimensional Funds PLC - World Equity Fund

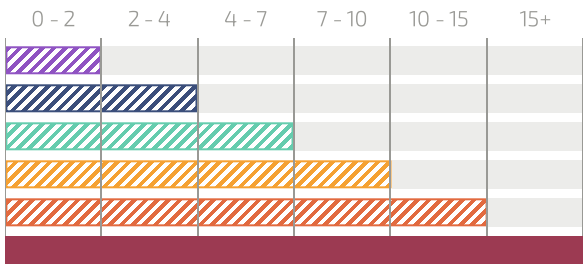
Ann. Rendite (3 J.):	20.42%
Ann. Rendite (5 J.):	9.89%
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	15.01%

[Link zum Fonds-FairSheet](#)

The **Dimensional World Equity Fund** is our **FAIRHORIZON Red** reference benchmark solution that has primarily global developed equities for long-term global equity-like returns and volatility.

Das FairHorizont-Konzept

Anlagezeithorizont in Jahren



Erwartete Langfristrendite	2 - 4% p.a.
Erwartete Volatilität	3 - 5% p.a.

Warum wir diesen Fonds bevorzugen

Relevance of strategy

This ETF represents passive exposure to the Europe large/mid cap equities, with price momentum factor filter.

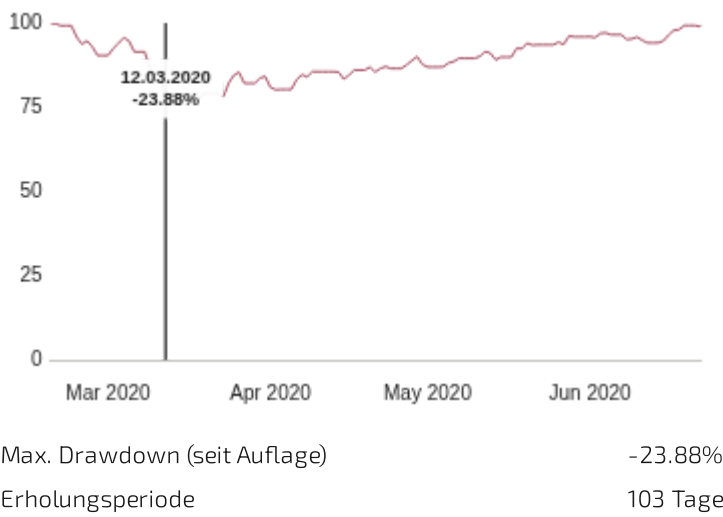
Differentiated portfolio

The momentum factor filter appeals investors with related investment requirements.

Liquidity

The ETF is listed on multiple Europe exchanges in various currencies.

Historischer maximaler Drawdown & Erholungszeit



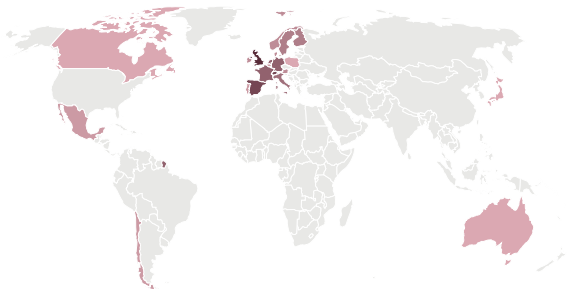
Diversifizierung



Top 10 Positionen



Sektoren



Geographie

ASML Holding NV	5.04%	Financials	23.51%	United Kingdom	26.76%
HSBC Holdings PLC	4.93%	Health Care	15.58%	Switzerland	15.52%
Novartis AG	4.16%	Industrials	14.06%	Spain	14.05%
Roche Holding AG Participating	4.04%	Utilities	12.00%	France	7.71%
Iberdrola SA Ordinary Shares	3.79%	Energy	11.44%	Netherlands	7.62%
Banco Santander SA	3.76%	Technology	8.28%	Germany	7.51%
Siemens Energy AG	3.62%	Materials	7.61%	Italy	5.02%
TotalEnergies SE	3.14%	Consumer Staples	3.03%	Sweden	4.02%
Shell PLC	2.93%	Communications	2.90%	Finland	3.84%
Banco Bilbao Vizcaya Argentari	2.70%	Cash	0.54%	Denmark	1.23%
		Others	1.04%	Austria	1.18%
				Others	5.54%

Gefällt Ihnen dieser Fonds? Sprechen Sie mit uns!

Möchten Sie mehr über diese Investitionslösung oder über uns erfahren?



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MIT UNSEREM RESEARCH-TEAM SPRECHEN

