R75-I

Global X Copper Miners UCITS ETF

Global developed and emerging market equities focusing on copper mining related stocks. Passive tracker on Solactive Global Copper Miners v2 Index.

DAS FAMILY OFFICE

Über den Fonds

Daten zum May 30th 2026

Global X is a US-based ETF provider managing over US$115bn of AUM through a variety of ETFs covering thematic growth, income, international, core, commodities and alpha strategies. Global X was acquired by Mirae Asset Financial Group in 2018 and operates as a subsidiary.

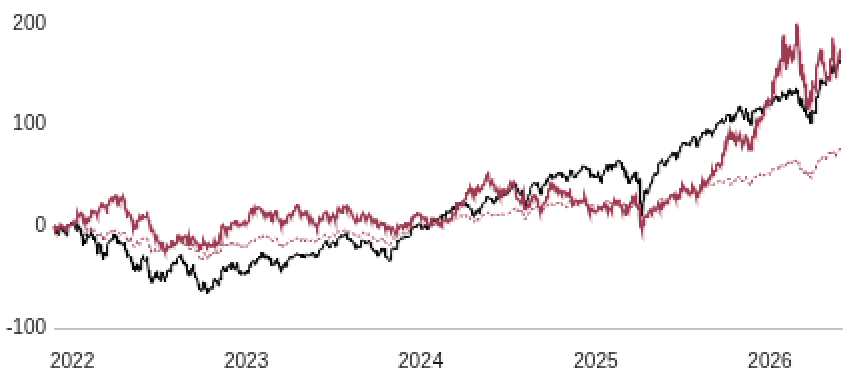
The **Global X Copper Miners UCITS ETF** is a passive index solution that tracks the Solactive Global Copper Miners v2 Index using a full physical replication approach. The index tracks companies from developed and emerging markets with at least 30% revenues generated or expected to generate in copper mining and/or closely related activities (e.g. exploration or refining of copper). Companies need to have >$200m free float market cap with trading volume liquidity as defined by the index. The index has a constraint of min 20 and max 40 constituents, with 4.75% cap on single component weight. The ETF has ~40 holdings similar to the index.

Global X Copper Miners UCITS ETF

Anlagestil	Index-based
Anlageklasse	Global Equities - Resources Focused
Max. empfohlener Portfolioanteil	5%
ISIN	IE0003Z9E2Y3
Anteilklasse	Acc USD
Ausschüttung	Thes
TER	0.55% p.a.
Nachhaltigkeit (SFDR)	Article 6

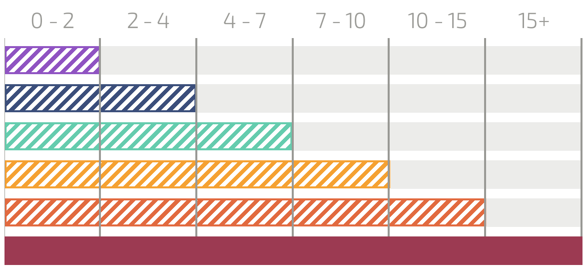
Wertentwicklung

Preisentwicklung – Maximaler Zeitraum



Das FairHorizont-Konzept

Anlagezeithorizont in Jahren



Erwartete Langfristrendite	2 - 4% p.a.
Erwartete Volatilität	3 - 5% p.a.

Bausteinrenditen

Global X Copper Miners UCITS ETF

Ann. Rendite (3 J.):	40.39%
Ann. Rendite (5 J.):	—
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	—

This ETF represents passive exposure to copper mining businesses from developed and emerging markets equities.

Benchmark-Renditen

SPDR MSCI All Country World UCITS ETF

Ann. Rendite (3 J.):	22.50%
Ann. Rendite (5 J.):	11.44%
Ann. Rendite (10 J.):	12.76%
Ann. Standardabweichung (5 J.):	14.46%

↗ Link zum Fonds-FairSheet

FairHorizont-Benchmark-Renditen

Dimensional Funds PLC - World Equity Fund

Ann. Rendite (3 J.):	20.42%
Ann. Rendite (5 J.):	9.89%
Ann. Rendite (10 J.):	—
Ann. Standardabweichung (5 J.):	15.01%

↗ Link zum Fonds-FairSheet

The **Dimensional World Equity Fund** is our **FAIRHORIZON Red** reference benchmark solution that has primarily global developed equities for long-term global equity-like returns and volatility.

Warum wir diesen Fonds bevorzugen

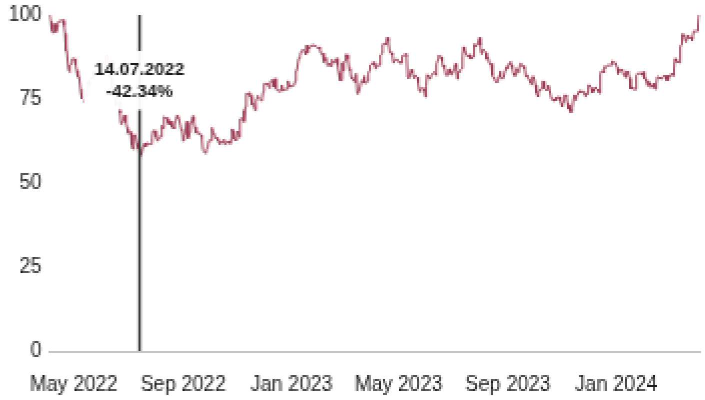
Relevance of strategy

This ETF represents passive exposure to copper mining businesses from developed and emerging markets equities.

Liquidity

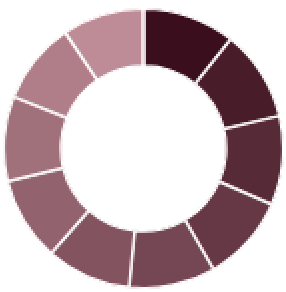
The ETF is listed on multiple Europe exchanges in various currencies.

Historischer maximaler Drawdown & Erholungszeit

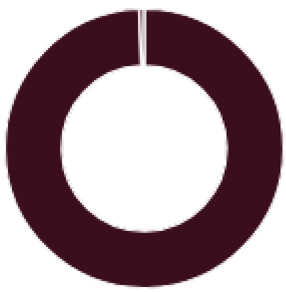


Max. Drawdown (seit Auflage)	-42.34%
Erholungsperiode	630 Tage

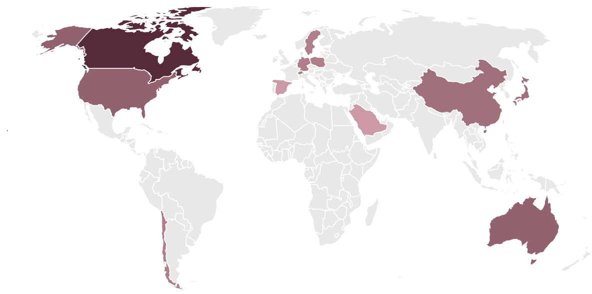
Diversifizierung



Top 10 Positionen



Sektoren



Geographie

Teck Resources Ltd Class B	5.34%
Hudbay Minerals Inc	5.29%
Antofagasta PLC	5.11%
BHP Group Ltd	5.06%
KGHM Polska Miedz SA	4.96%
First Quantum Minerals Ltd	4.93%
Southern Copper Corp	4.89%
Boliden AB	4.87%
Glencore PLC	4.78%
Lundin Mining Corp	4.71%

Materials	99.45%
Cash	0.55%

Canada	37.59%
Australia	11.77%
U.S.A.	11.24%
China	8.41%
Japan	6.17%
Chile	5.11%
Poland	4.96%
Sweden	4.87%
Switzerland	4.78%
Germany	3.32%
Spain	0.71%
Others	1.07%

Gefällt Ihnen dieser Fonds? Sprechen Sie mit uns!

Möchten Sie mehr über diese Investitionslösung oder über uns erfahren?

MIT UNSEREM RESEARCH-TEAM SPRECHEN

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